Category

Data & AI

Data Literacy for Finance Business Partnering & Stakeholder Dialogue Playbook

Translating financial data into a conversation business stakeholders can actually act on

- Practitioner
- Intermediate
- Template Included

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- 3 minute(s)

Overview

A framework for building data literacy specifically for finance business partners — translating financial data for non-financial stakeholders, distinguishing genuinely decision-relevant metrics from comprehensive but overwhelming financial detail, and facilitating data-informed dialogue rather than one-way reporting.

How is this different from the existing Data Literacy for Finance

& FP&A Teams Playbook already in this series? That playbook covers finance team members' own analytical and statistical literacy. This one focuses specifically on the business partnering skill of translating financial data for non-financial stakeholders and facilitating genuine dialogue — a distinct communication-oriented literacy.

What's the most common data literacy gap specifically in finance

business partnering? Presenting comprehensive financial detail rather than the specific decision-relevant metrics a business stakeholder actually needs — overwhelming detail can obscure the genuinely important signal a business partner conversation should surface.

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